



MIGUEL TORRES-ORTIZ * INDEPENDENT INSURANCE AGENT

After obtaining his bachelor's degree in business administration from the University of Puerto Rico, Miguel Torres-Ortiz worked for Oracle Caribbean in a variety of financial management roles. But while his interest in finance stood the test of time, after eight years he realized that he wanted to play a more personal role in helping individuals meet their financial goals.

To pursue this goal, in 2002 he became an independent insurance agent and began helping clients with such varied services as supplementary plans, life insurance (Key Men, Buy and Sell, Estate Taxes, Loans); health insurance, disability, property / casualty, and structured retirement plans. In addition, he enjoys teaching clients how to build for retirement, and he educates businesses on strategies for lowering their insurance expenses.

He is licensed to sell life, disability, property and casualty insurance, and he has his series 6 license enabling him to sell variable products.

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ABOUT DMG FINANCIAL

First established in 1993, DMG Financial was created to help clients achieve their most cherished goals through personalized financial planning services and a wide range of quality financial products. Today, DMG Financial has evolved to include a team of affiliated financial professionals from coast to coast. Working together, the advisors of DMG Financial offer the expertise, planning techniques, and products to serve businesses, individuals, and families.

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